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## Simplifile Release Notes for 2024.04.09

for eSign Events Users

Published April 11, 2024.



**IMPORTANT:** This release does not include any updates to the software that represent a material difference from the technology that the notary public identified on the notification form provided to the Kansas Secretary of State. This assurance is given under KAR 7-43-22(d).

- EARLY ACCESS VERSION -



**IMPORTANT:** This eSign Events PDF version of the upcoming release's release notes is an "early access version" for our customers so they may see and prepare for the features being added and updated in the upcoming release.

Because we make additions, modifications, and deletions to these release notes in response to testing and reviews, click [here](#) to make sure you are using the most current version of the PDF file.

When the release is available, we highly recommend discarding the Early Access Release Notes PDF file and use the Web-based HTML-5 [Simplifile eSign Event Release Notes](#).

- EARLY ACCESS VERSION -

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Contents

<b>Simplifile Release Notes for 2024.04.09</b>	<b>1</b>
eSign Events	3
New Feature Summary - eSign Events	3
We present Calendar attachments on invite emails that contain an appointment date and time	3
We support keyboard control in the Tagging Editor for tagging a document	3
We updated the banner and replaced the dialog with a new motion graphic for the Review step	4
Platform Services	5
New Feature Summary - Platform Services	5
We updated Global Search to handle packages with future recording dates	5
We updated the messaging when a payment type change is not allowed	5

**- EARLY ACCESS VERSION -**

## eSign Events

### New Feature Summary - eSign Events

Who is affected?	What is it?	Why did it happen?
eSign Event users	We present Calendar attachments on invite emails that contain an appointment date and time	to provide ease in adding an appointment to the signer's calendar.
eSign Event users	We support keyboard control in the <b>Tagging Editor</b> for tagging a document	to provide increase keyboard control for tagging documents.
eSign Event users	We updated the banner and replaced the dialog with a new motion graphic for the Review step	to make it clearer that the signer needs to scroll to complete the review step.

### We present Calendar attachments on invite emails that contain an appointment date and time

If an appointment date and time is set before invites are sent, a calendar attachment is added to the invite email. Participants will easily be able to add the appointment to their calendar application of choice.

### We support keyboard control in the Tagging Editor for tagging a document

Using standard tab and arrow structure, users can now select, position, resize, and remove tags.



**QUICK TIP:** Tip: Use shift-arrow to increase the change in distance or size when positioning or re-sizing a tag, respectively.

**- EARLY ACCESS VERSION -**

**- EARLY ACCESS VERSION -****We updated the banner and replaced the dialog with a new motion graphic for the Review step**

We updated the banner and replaced the dialog with a new motion graphic to make it clearer that the signer needs to scroll through the documents to complete the review step.

The screenshot displays the Simplifile web interface for document review. The top navigation bar includes the Simplifile logo, event details (Event Name: 1432, Participant: Makay Miller), and an 'Event Actions' link. A left sidebar contains a 'Return to Lobby' button and a 'Review All Documents' section with a 'Documents' list showing 'General Warranty Deed.F...'. The main content area features a document titled 'GENERAL WARRANTY DEED' with a 'Prepared By' section (Name, Address, State, Zip Code) and an 'After Recording Return To' section (Name, Address, State, Zip Code). A dark gray dialog box with the text 'Scroll to review document' is overlaid on the document. Below the document, there is a line for 'Space Above This Line for Recorder's Use'. The bottom of the page includes a 'Privacy Policy' link.

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## Platform Services

### New Feature Summary - Platform Services

Who is affected?	What is it?	Why did it happen?
Users	We updated <b>Global Search</b> to handle packages with future recording dates	to ensure we include all relevant packages in search results.
Users	We updated the messaging when a payment type change is not allowed	to improve the clarity of any errors encountered.

### We updated Global Search to handle packages with future recording dates

Certain packages in Hawaii are entered with future recording dates, but these packages have not previously shown up in Global Search results. These packages now show up in results as expected.

### We updated the messaging when a payment type change is not allowed

Users attempting to change the payment type on a package can encounter situations where the payment is not editable. An error message is displayed in these cases, but those messages have not always been clear. We have added details to these messages to better clarify exactly why specific payments are not editable.

For example:

**Previous message:** "Unable to save payment account - possible package issue: Payment is not currently editable."

**New message:** "Unable to save payment account - possible package issue: Payment is not currently editable. Payment cannot be changed when a transaction item for one or more documents has already been processed."

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