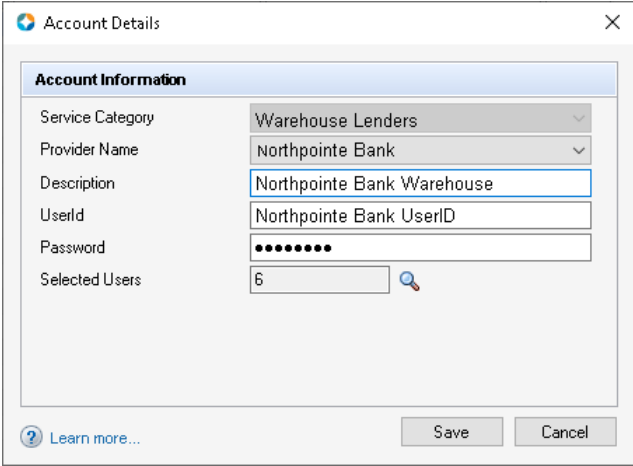


Northpointe Bank Warehouse Addendum to the Encompass Investor Connect Lender User's Guide

Services Password Management

Your Encompass administrator must follow these guidelines when creating the Account Details entry for Northpointe Bank Warehouse in the Services Password Management setting (**Encompass > Settings > Company/User Setup > Services Password Management**):




Account Information	
Service Category	Warehouse Lenders
Provider Name	Northpointe Bank
Description	Northpointe Bank Warehouse
UserId	Northpointe Bank UserID
Password	••••••••
Selected Users	6

1. For username and password information, please email clientsupport@northpointe.com.
2. For login support or assistance with password resets, please email: clientsupport@northpointe.com.

Funding Request Submission Type

- **Funding Request** - A funding request to advance on the warehouse line and release funds via wire transfer to approved closing agents.
- **Request Date** - The date that the wire will be sent.

Add Submission Details



Memo

Submission Type [•]

Stacking Template [•] [REVIEW DOCUMENTS >](#)









Failed - Review completed: 1 loans are missing required documents

Additional Information

[•] Request Date

Wire To Check Box on the Funding Worksheet

Also, select one of the **Wire To** check boxes (field ID 2001) in the Wire Information section on the Funding Worksheet tool to ensure that the correct wire information is sent to Northpointe Bank Warehouse.

Wire Information	
Escrow Company / Attorney	Title Company
Escrow # <input type="text"/>	Title # <input type="text"/>
Company Name <input type="text"/> 	Company Name <input type="text"/> 
Address <input type="text"/>	Address <input type="text"/>
City <input type="text"/>	City <input type="text"/>
State <input type="text"/> Zip <input type="text"/>	State <input type="text"/> Zip <input type="text"/>
Contact Name <input type="text"/>	Contact Name <input type="text"/>
Phone Number <input type="text"/> 	Phone Number <input type="text"/> 
Fax Number <input type="text"/> 	Fax Number <input type="text"/> 
<input type="checkbox"/> Wire To	<input type="checkbox"/> Wire To
ABA Number <input type="text"/>	ABA Number <input type="text"/>
Account Number <input type="text"/>	Account Number <input type="text"/>
For Credit To <input type="text"/> 	For Credit To <input type="text"/> 
Further Credit To <input type="text"/>	Further Credit To <input type="text"/>

Required Fields

The Seller Loan Number (field ID 364) in Encompass is required to be completed before the system will let you move forward with submission.

Loan Status

After you send loan data to Northpointe Bank Warehouse, the status of each funding request is shown in the Loan Status Delivery window in Encompass. You'll find an explanation of each status in Chapter 4 of the [Encompass Investor Connect Lender User's Guide](#). Below is additional information specific to Northpointe Bank Warehouse.

- The **In Progress** status indicates that the specified loan passed edit checks and was submitted.
- The **Delivered** status indicates that the loan has been successfully submitted and the Northpointe underwriter will begin their review.
- The **Wire Sent** status indicates that the wire transfer associated with the loan has been completed.
- The **Failed** status indicates that the loan was not submitted. Please review potential errors and try to resubmit.

Funding Cut-Off Times

Any funding requests that are submitted past the company's cut-off time will show a status of **Delivered**.

Frequently Asked Questions

Q: Is there a way to see the loan status without having to go back into each loan file?

A: Yes. You can easily customize the fields in the pipeline view. For detailed information, refer to the *Add or Remove Columns* section in the [Creating Custom Views](#) topic in the Encompass online help.

Q: Is there a way to automate importing the funding details into the funding worksheet?

A: Yes, if your company uses enhanced conditions. For detailed information, refer to the [Enable Auto Imports](#) and [Auto Import Workflow](#) topics in the Encompass Investor Connect online help.